



Welcome to Randolph County Highlights

2005 Edition

*Highlights of Randolph County is a labor market information publication of the Indiana Department of Workforce Development.

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions and the State of Indiana.

Each publication includes a variety of demographic information: population, labor force estimates, industry employment, industry annual average wages, and firms and employment by size and by industry.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.in.gov/dwd/inews>

Vicki Glaze

201 East Charles Street, Suite 100

P.O. Box 1407

Muncie, Indiana 47308-1407

(765) 289-1861 extension 154

FAX: (765) 741-5856

e-mail: vglaze@dwd.in.gov

Serving: Adams, Allen, Blackford, DeKalb, Delaware, Fayette, Grant, Henry, Huntington, Jay, LaGrange, Noble, Steuben, Randolph, Rush, Union, Wabash, Wayne, Wells, and Whitley Counties

Innovating Indiana: Strategic Research & Development Division



SUMMARY OF RANDOLPH COUNTY HIGHLIGHTS

Randolph County's population estimate for 2004 was 26,697 down 2.6 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census 14,580 people twenty-five years of age or over were high school graduates and/or had post-high school education. That represented 79.6 percent of the twenty-five and up county population. Of that population, 1,814 or 9.9 percent were four year college graduates or greater. In 2004, of the 310 persons graduating high school that year, 229 or 73.9 percent intended to go on to higher education.

A total of 1,420 workers or 10.1 percent of the workforce commuted into Randolph County in 2003. The State of Ohio was sending the most workers into the county. Conversely, 4,923 or 28 percent of the labor force commuted to work outside of Randolph County. Delaware County received the most workers from Randolph County.

The estimated average unemployment rate for 2004 was 6.9 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 13,140. Of that labor force 12,230 were employed and 910 were unemployed.

For the year 2004 there were 7,432 jobs at industries within the county. The largest employing industry in the county was manufacturing with 31.4 percent of the total industry employment. Trade, transportation and utilities was second at 16 percent.

The industry showing the most growth in workers over a three year period (since 2001) was education and health services (includes private and government employment) increasing by 48 workers or 3.5 percent above 2001. 15.1 percent of employers in the county employed 20 or more workers and those represented 73 percent of all employment.

The all industry average 2004 earnings for the county was \$28,585 per year versus Indiana's \$34,693. The county average wage was an increase of 7.0 percent over the 2001 county industry average wage. None of Randolph County's 11 industry supersectors (including government) had annual average earnings greater than the Indiana average for those industries. The county's manufacturing industry had the highest average earnings at \$36,336 per year, with construction second at \$34,700, while the industry with the lowest annual earnings number was leisure and hospitality services at \$8,791. The same industries statewide paid an average \$47,638, \$39,343, and \$13,875 per year, respectively.

POPULATION

RANDOLPH COUNTY AND CITY POPULATION

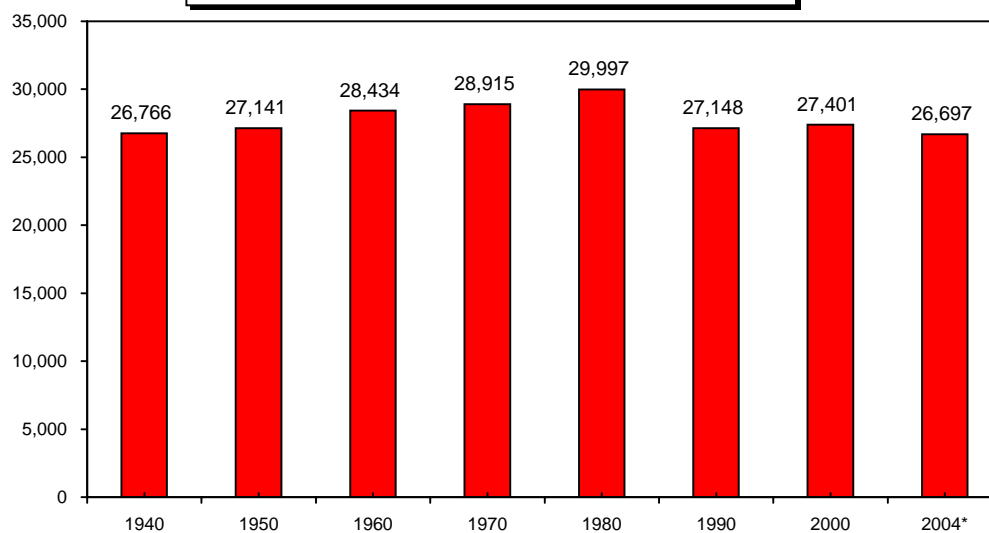
COUNTY & Cities/Towns	1990 Census	2000 Census	2004 Population Estimates	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
RANDOLPH CO	27,148	27,401	26,697	(704)	-2.6%
LYNN	1,183	1,143	1,098	(45)	-3.9%
UNION CITY	3,612	3,622	3,480	(142)	-3.9%
WINCHESTER	5,095	5,037	4,856	(181)	-3.6%

RANDOLPH COUNTY POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	26,766	1,907	7.7%
1950	27,141	375	1.4%
1960	28,434	1,293	4.8%
1970	28,915	481	1.7%
1980	29,997	1,082	3.7%
1990	27,148	(2,849)	-9.5%
2000	27,401	253	0.9%
2004*	26,697	(704)	-2.6%

* population estimate

RANDOLPH COUNTY POPULATION



Source: U.S. Census Bureau, 1940-1999 Census; Stats Indiana 2000 Census and 2004 Population Estimate

EDUCATIONAL INFORMATION

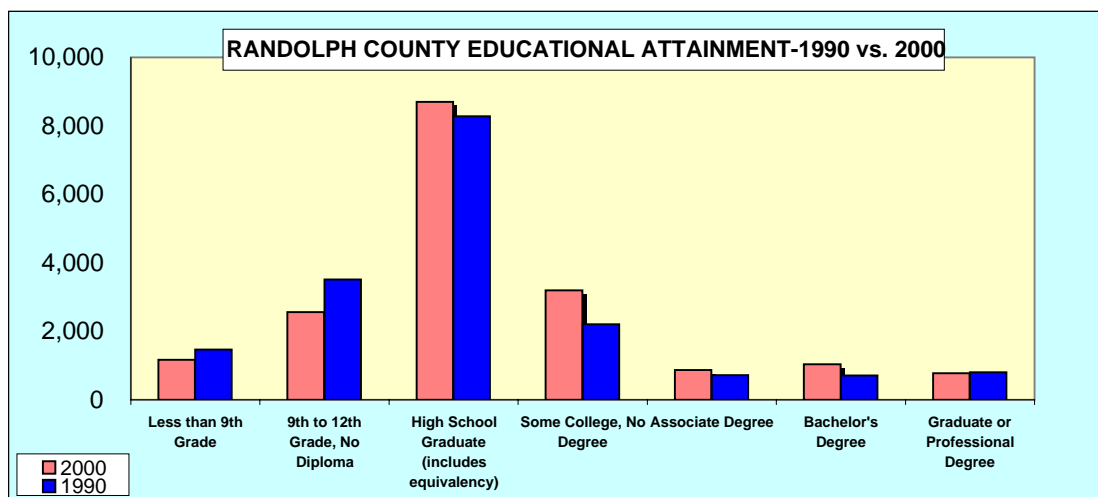
RANDOLPH COUNTY

2004 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	310	100.0%
Total to Higher Education	229	73.9%
Four-Year Institution	127	41.0%
Two-Year Institution	69	22.3%
Vocation/Tech. Institution	33	10.6%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	1,470	8.3%	1,171	6.4%
9th to 12th Grade, No Diploma	3,510	19.8%	2,559	14.0%
High School Graduate (includes equivalency)	8,278	46.8%	8,701	47.5%
Some College, No Degree	2,203	12.5%	3,200	17.5%
Associate Degree	716	4.0%	865	4.7%
Bachelor's Degree	714	4.0%	1,041	5.7%
Graduate or Professional Degree	803	4.5%	773	4.2%
TOTAL - POPULATION 25 YEARS & OVER	17,694	100%	18,310	100%



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

COMMUTING PATTERNS

RANDOLPH COUNTY COMMUTING PATTERNS

Number of persons who live in Randolph County and work (labor force)	17,554
Number of persons who live in Randolph County and work in Randolph County	12,631
Number of persons who live out of and work in Randolph County	1,420
Total number of persons who work in Randolph County (work force)	14,051

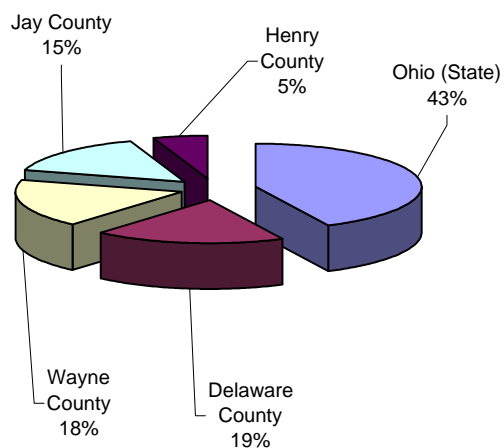
Top five counties sending workers INTO Randolph County:

Ohio (State)	553
Delaware County	242
Wayne County	234
Jay County	199
Henry County	67
Total of above	1,295 workers equals 9.2% of work force

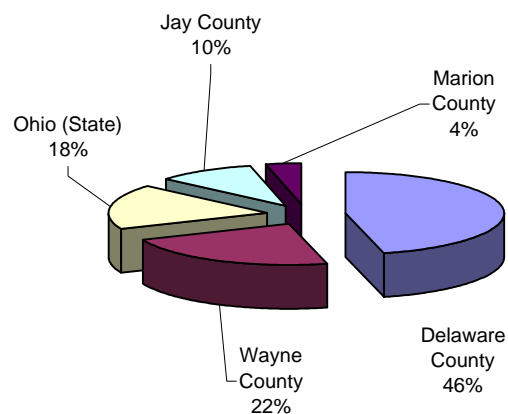
Top five counties receiving workers FROM Randolph County:

Delaware County	1,966
Wayne County	950
Ohio (State)	755
Jay County	429
Marion County	154
Total of above	4,254 workers equals 24.2% of labor force

Top five counties sending workers INTO Randolph County:

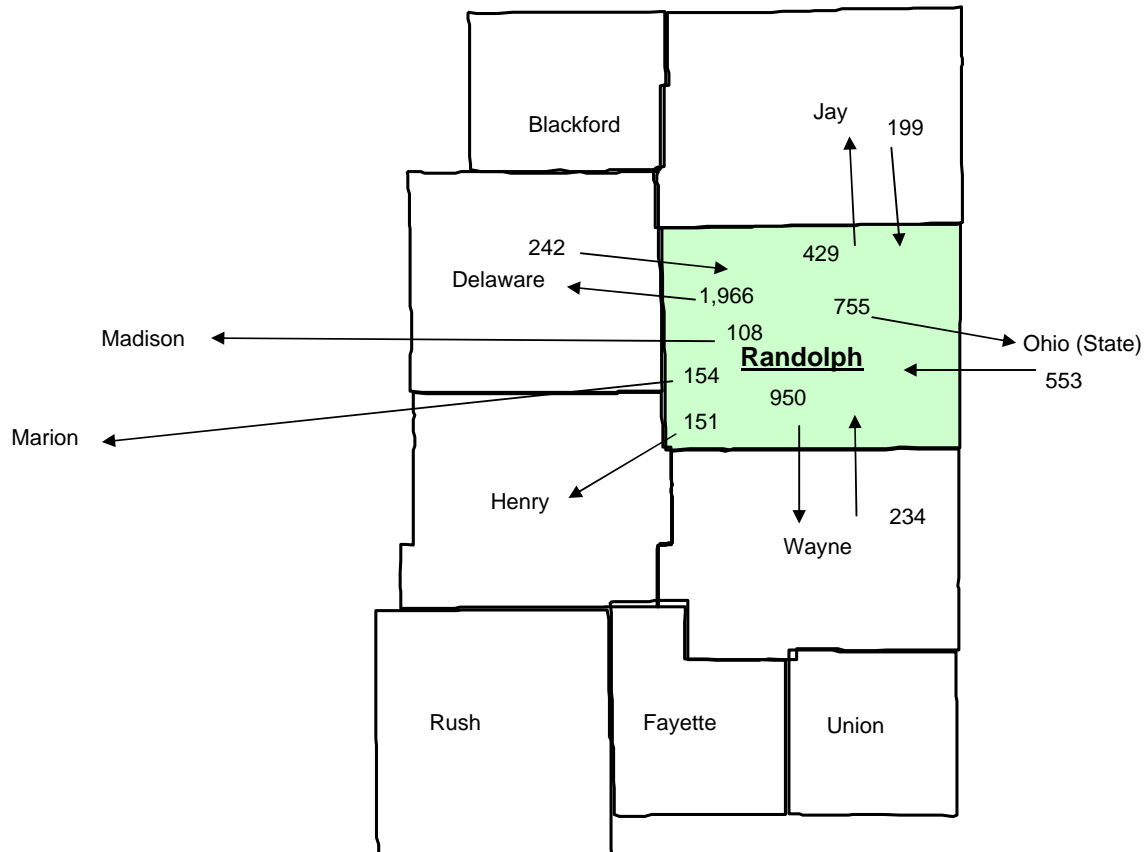


Top five counties receiving workers FROM Randolph County:



COMMUTING PATTERNS MAP

Randolph County



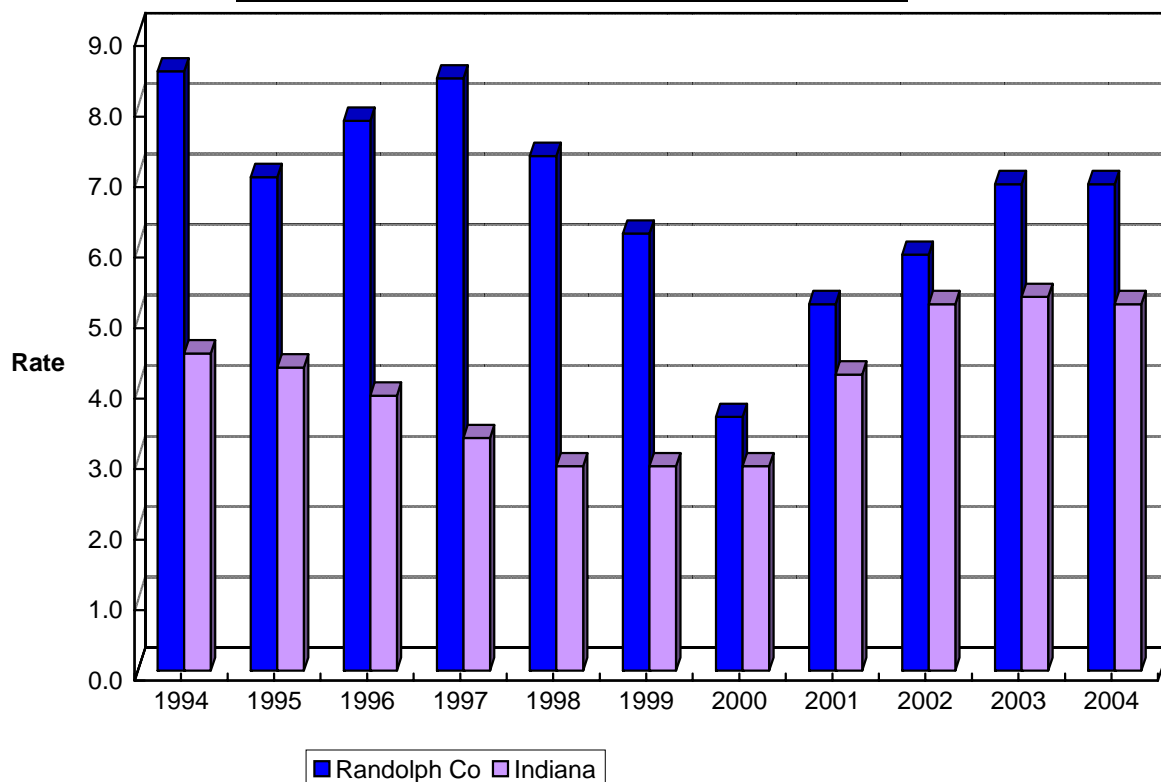
Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 100 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

LABOR FORCE INFORMATION

RANDOLPH COUNTY LABOR FORCE (1994-2004)

	LABOR FORCE	EMPLOYED	UNEMPLOYED	Randolph Co RATE	Indiana RATE
1994	12,230	11,190	1,040	8.5	4.5
1995	12,730	11,830	900	7.0	4.3
1996	12,510	11,540	970	7.8	3.9
1997	11,790	10,790	1,000	8.4	3.3
1998	11,450	10,610	840	7.3	2.9
1999	11,560	10,840	720	6.2	2.9
2000	13,590	13,100	490	3.6	2.9
2001	13,810	13,090	720	5.2	4.2
2002	13,710	12,900	810	5.9	5.2
2003	13,510	12,570	940	6.9	5.3
2004	13,140	12,230	910	6.9	5.2

AVERAGE UNEMPLOYMENT RATE Randolph County vs. Indiana 1994-2004



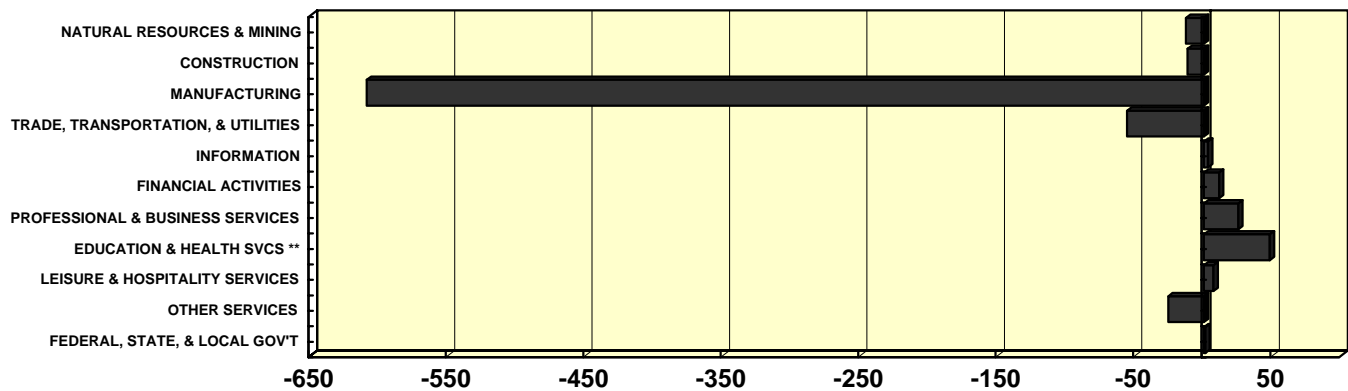
Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics and U. S. Department of Labor, Bureau of Labor Statistics.
Reflects new modeling approach and reestimation as of March 2005.

INDUSTRY EMPLOYMENT

RANDOLPH COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
TOTAL EMPLOYMENT **	552	8,048	7,984	7,652	7,432	-616	-7.7%
NATURAL RESOURCES & MINING	6	72	74	75	59	-13	-18.1%
Agriculture, Forestry, Fishing, & Hunting		<i>Confidential</i>					
Mining		<i>Confidential</i>					
CONSTRUCTION	56	289	285	262	277	-12	-4.2%
MANUFACTURING	55	2,946	2,810	2,526	2,337	-609	-20.7%
TRADE, TRANSPORTATION, & UTILITIES	141	1,245	1,213	1,219	1,189	-56	-4.5%
Wholesale Trade	34	242	235	257	297	55	22.7%
Retail Trade	78	775	761	740	673	-102	-13.2%
Transportation & Warehousing		<i>Confidential</i>					
Utilities		<i>Confidential</i>					
INFORMATION	8	63	68	80	66	3	4.8%
FINANCIAL ACTIVITIES	39	219	252	247	230	11	5.0%
Finance & Insurance	33	200	230	220	203	3	1.5%
Real Estate, Rental & Leasing	7	19	22	27	27	8	42.1%
PROFESSIONAL & BUSINESS SERVICES	58	473	453	442	498	25	5.3%
Professional & Technical Services		<i>Confidential</i>					
Management of Companies & Enterprises		<i>Confidential</i>					
Administrative & Waste Services	18	338	321	298	347	9	2.7%
EDUCATION & HEALTH SERVICES **	41	1,366	1,418	1,428	1,414	48	3.5%
Educational Services **	12	781	790	782	786	5	0.6%
Health Care & Social Assistance **	29	585	628	645	628	43	7.4%
LEISURE & HOSPITALITY SERVICES	57	546	588	581	553	7	1.3%
Arts, Entertainment, & Recreation	14	68	79	77	60	-8	-11.8%
Accommodation & Food Services	43	479	509	504	493	14	2.9%
OTHER SERVICES	49	251	238	207	225	-26	-10.4%
FEDERAL, STATE, & LOCAL GOVERNMENT	53	1,337	1,349	1,337	1,338	1	0.1%

Change in Randolph County Industry Employment 2001 To 2004



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential - Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

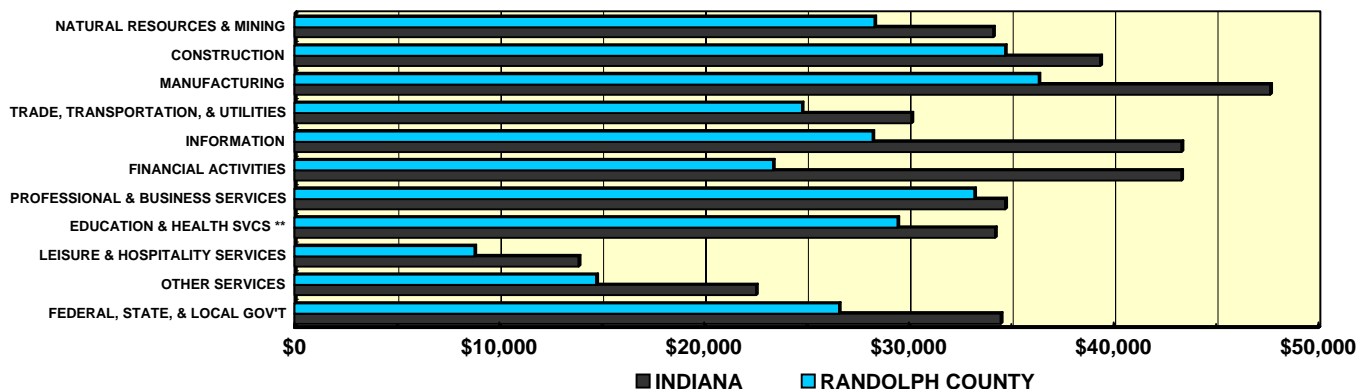
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

RANDOLPH COUNTY EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	RANDOLPH COUNTY						2004	
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	CHANGE 2001 to 2004		INDIANA 2004 WAGES	RANDOLPH % DIFFERENCE FROM INDIANA
ALL INDUSTRIES **	\$26,720	\$27,148	\$27,814	\$28,585	\$1,865	7.0%	\$34,693	-21.4%
NATURAL RESOURCES & MINING	\$27,692	\$27,550	\$27,611	\$28,320	\$628	2.3%	\$34,117	-20.5%
Agriculture, Forestry, Fishing, & Hunting	Confidential						\$25,490	
Mining	Confidential						\$49,836	
CONSTRUCTION	\$29,748	\$31,224	\$33,337	\$34,700	\$4,952	16.6%	\$39,343	-13.4%
MANUFACTURING	\$34,414	\$34,634	\$36,462	\$36,336	\$1,922	5.6%	\$47,638	-31.1%
TRADE, TRANSPORTATION, & UTILITIES	\$21,456	\$22,231	\$22,527	\$24,775	\$3,319	15.5%	\$30,126	-21.6%
Wholesale Trade	\$23,974	\$24,578	\$25,257	\$28,953	\$4,979	20.8%	\$46,107	-59.2%
Retail Trade	\$15,737	\$16,146	\$16,808	\$17,215	\$1,478	9.4%	\$21,445	-24.6%
Transportation & Warehousing	Confidential						\$35,135	
Utilities	Confidential						\$62,844	
INFORMATION	\$26,897	\$24,612	\$22,550	\$28,230	\$1,333	5.0%	\$43,315	-53.4%
FINANCIAL ACTIVITIES	\$19,877	\$21,640	\$22,948	\$23,367	\$3,490	17.6%	\$43,304	-85.3%
Finance & Insurance	\$20,580	\$22,273	\$24,075	\$24,135	\$3,555	17.3%	\$48,404	-100.6%
Real Estate, Rental & Leasing	\$12,643	\$15,112	\$13,622	\$17,525	\$4,882	38.6%	\$28,852	-64.6%
PROFESSIONAL & BUSINESS SERVICES	\$27,451	\$29,300	\$31,475	\$33,195	\$5,744	20.9%	\$34,701	-4.5%
Professional & Technical Services	Confidential						\$45,324	
Management of Companies & Enterprises	Confidential						\$66,811	
Administrative & Waste Services	\$26,360	\$27,974	\$29,713	\$31,752	\$5,392	20.5%	\$22,727	28.4%
EDUCATION & HEALTH SERVICES **	\$26,879	\$28,036	\$28,140	\$29,449	\$2,570	9.6%	\$34,206	-16.2%
Educational Services **	\$28,739	\$29,061	\$28,634	\$29,257	\$518	1.8%	\$33,107	-13.2%
Health Care & Social Assistance **	\$24,396	\$26,748	\$27,542	\$29,690	\$5,294	21.7%	\$34,965	-17.8%
LEISURE & HOSPITALITY SERVICES	\$8,429	\$8,726	\$8,520	\$8,791	\$362	4.3%	\$13,875	-57.8%
Arts, Entertainment, & Recreation	\$10,735	\$9,260	\$9,611	\$12,789	\$2,054	19.1%	\$25,802	-101.8%
Accommodation & Food Services	\$8,104	\$8,642	\$8,354	\$8,305	\$201	2.5%	\$11,574	-39.4%
OTHER SERVICES	\$14,833	\$14,528	\$13,903	\$14,738	-\$95	-0.6%	\$22,543	-53.0%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$25,643	\$26,081	\$26,084	\$26,585	\$942	3.7%	\$34,484	-29.7%

Randolph County and State of Indiana 2004 Earnings Comparison



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential - Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

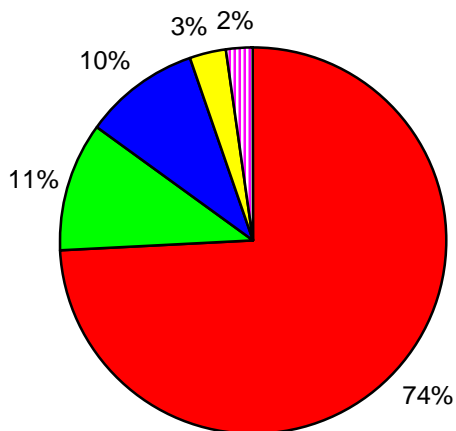
FIRMS & EMPLOYMENT by SIZE

RANDOLPH COUNTY FIRMS and EMPLOYMENT by SIZE

UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	412	1,255
10 - 19	60	759
20 - 49	54	1,649
50 - 99	18	1,161
100 & UP	12	2,622
TOTAL	556	7,446

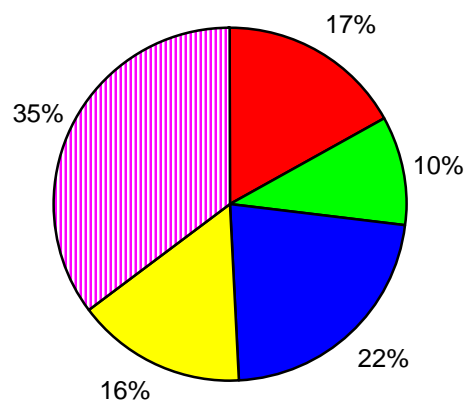
Business Units with zero employees and Federal Government Employees are included.

BUSINESS UNITS by SIZE
1st Quarter 2004



■ 0 - 9 ■ 10 - 19 ■ 20 - 49
■ 50 - 99 ■ 100 & UP

EMPLOYMENT by BUSINESS UNIT SIZE
March 2004



■ 0 - 9 ■ 10 - 19
■ 20 - 49 ■ 50 - 99
■ 100 & UP

SOURCE: Covered Employment, Research & Analysis, Indiana Department of Workforce Development



* * * * *

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Economic Growth Regions

Regional Labor Market Analysts



#1 Bruce Bendull
6224 Central Avenue
Portage, IN 46368
(219) 762-2705
FAX: (219)763-3061
e-mail: bbendull@dwd.in.gov

#4 Kim Stevenson
30 N. 8th Street
Terre Haute, IN 47808
(812)234-6602 x 327
FAX: (812) 231-0198
e-mail: kstevenson@dwd.in.gov

#7 Kim Stevenson
30 N. 8th Street
Terre Haute, IN 47808
(812)234-6602 x 327
FAX: (812) 231-0198
e-mail: kstevenson@dwd.in.gov

#8 Cathy Boatman
700 E. Walnut
Evansville, IN 47713
(812)424-4473
FAX: (812) 421-3189
e-mail: cboatman@dwd.in.gov

#11 Cathy Boatman
700 E. Walnut
Evansville, IN 47713
(812)424-4473
FAX: (812) 421-3189
e-mail: cboatman@dwd.in.gov

#2 Bruce Bendull
6224 Central Avenue
Portage, IN 46368
(219) 762-2705
FAX: (219)763-3061
e-mail: bbendull@dwd.in.gov

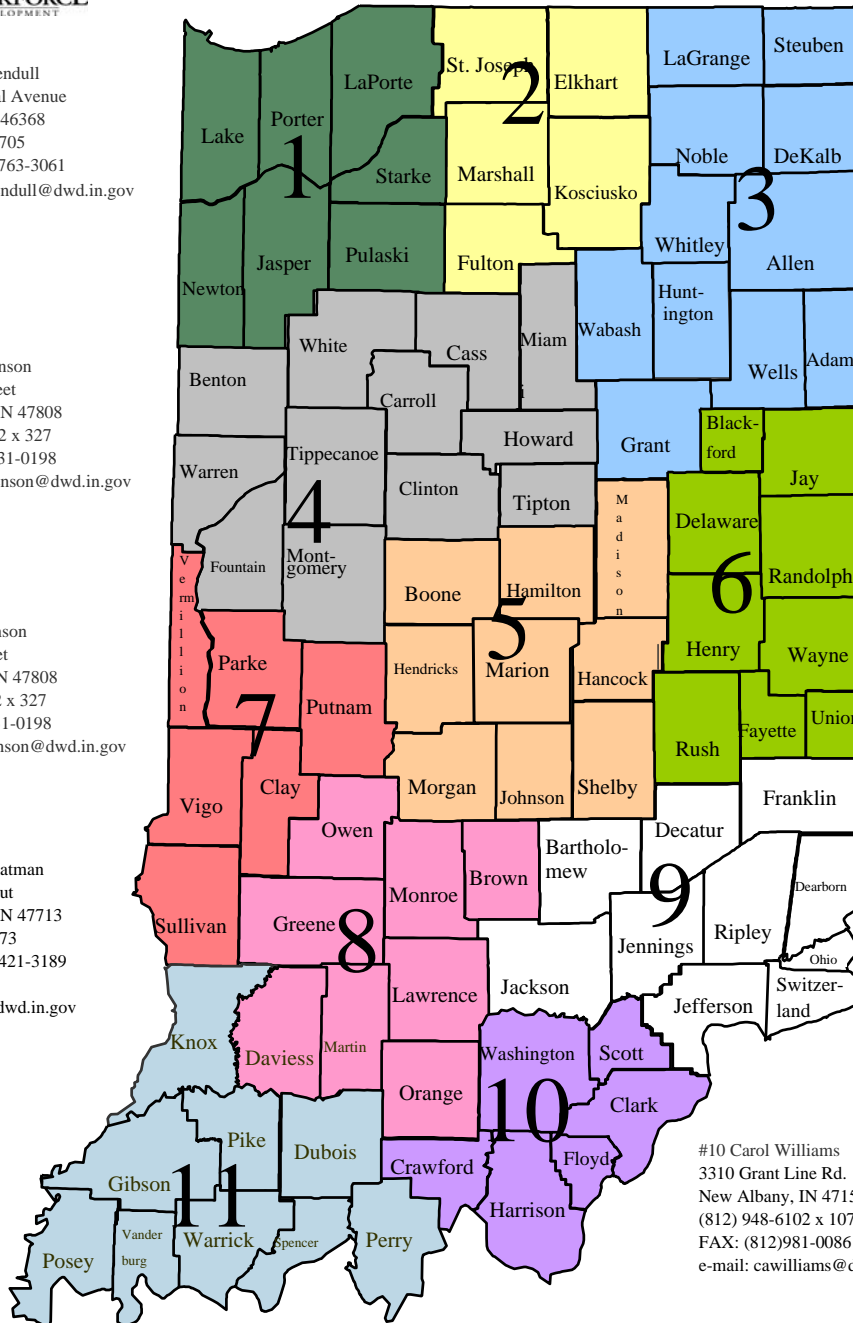
#3 Vicki Glaze
201 E. Charles Street
Muncie, IN 47305
(765)289-1861 x 154
FAX: (765) 741-5856
e-mail: vglaze@dwd.in.gov

#6 Vicki Glaze
201 E. Charles Street
Muncie, IN 47305
(765)289-1861 x 154
FAX: (765) 741-5856
e-mail: vglaze@dwd.in.gov

#5 Terry Brown
10 N. Senate Ave. Room SE 207
Indianapolis, IN 46204
(317) 232-1920
FAX: (317)232-8480
e-mail: tbrown@dwd.in.gov

#9 Carol Williams
3310 Grant Line Rd.
New Albany, IN 47150
(812) 948-6102 x 107
FAX: (812)981-0086
e-mail: cawilliams@dwd.in.gov

#10 Carol Williams
3310 Grant Line Rd.
New Albany, IN 47150
(812) 948-6102 x 107
FAX: (812)981-0086
e-mail: cawilliams@dwd.in.gov



Indiana Workforce Development
Strategic Research & Development
Research & Analysis